



# **Uteron Pharma successfully raises 14 million EUR**

***Liège, March 30 2012 – Uteron Pharma successfully completed a 14 million EUR capital increase. This new equity round enables Uteron Pharma to further finance its strong growth ambitions as a specialist in female healthcare.***

The transaction was supported by the company's management and subscribed by a large group of new and existing private and institutional investors and entrepreneurs including a.o. Saffelberg Investments, S.R.I.W., Société Universitaire de Promotion de la Recherche (S.U.P.R.E.M.E), Meusinvest, Robert Taub, Trustcapital (Christian Dumolin), Cheniclem Private Equity (Bernard Jolly), Corpar (Baudouin Jolly), Nomainvest (Yves Noel), Joseph Martial, François Grafé, Amnassen (François Blondel), Jean Stéphane and Elex (Roland Duchatelet).

The transaction values the company at more than 150 million EUR on a post-money basis.

*“We are extremely pleased by the continued support and confidence from new and existing investors to further build Uteron Pharma as a global leader in female healthcare”,* concluded François Fornieri and Stijn van Rompay, co-CEO's of Uteron Pharma.

Over the last 2 years, Uteron Pharma raised nearly 27 million EUR. After this round, the founding shareholders (François Fornieri, Professor Jean-Michel Foidart and the family Van Rompay) hold approximately 64 % of the shares of Uteron Pharma.

Bank Degroof, ING and PE Group acted as advisors to the company on this private placement.

## **About Uteron Pharma**

Uteron Pharma, headquartered in Liège (Belgium), is a development-based company dedicated to female healthcare. The company intends to specialise in four different domains: Contraception & Fertility, Menopause & Osteoporosis, Vaginal infections and Female cancers.

Uteron Pharma has a broad and diversified product portfolio of innovative products in different stages of development. The product development portfolio includes amongst others



Levosert, a hormonal intra-uterine device (IUD), Estelle, a new generation of oral contraceptives based on natural hormones, Diafert, a unique ovocyte selection kit that will significantly increase in-vitro fertilisation success rates, and treatments for persistent vaginal infections. Levosert is expected to be launched in selected EU countries in 2012.

With an estimated value of \$23.3 billion (2010) and a 2010-2016 expected growth (CAGR) of nearly 6%, the global women's health market is one of the most significant and most promising pharmaceutical market segments.

[www.uteron.com](http://www.uteron.com)

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